

Welcome to our Practice

Chart#: _____
FOR OFFICE USE ONLY

Patient Name: _____
Last First MI Preferred Name

Title: _____ Gender: Male Female Family Status: Married Single Child Other
Mr/Ms/Mrs/etc

Birth Date: _____ SS#: _____ Prev. Visit: _____

Email Address: _____ Best time to call: _____

Phone: _____
Home Mobile Work Ext Fax Other

Address: _____
Address 1 Address 2
City State Zip Code

The following is for: the patient the person responsible for payment both not applicable

Employer Name: _____ Phone: _____

Employer Address: _____
Address 1 Address 2
City State Zip Code

Whom may we thank for referring you to our practice?

Referral Name: _____

In an emergency who should be notified? Please enter Name and Phone number below:

Primary Dental Insurance:

Name of Insured: _____
Last First MI

Insured's Birth Date: _____

ID #: _____ Group #: _____

Insured's Address: _____
Address 1 Address 2
City State Zip Code

Insured's Employer Name: _____

Employer Address: _____

Address 1

Address 2

City

State

Zip Code

Patient's relationship to insured: Self Spouse Child Other

Insurance Plan Name: _____

Insurance Address: _____

Address 1

Address 2

City

State

Zip Code

Insurance Authorization:

- By checking this box,
I authorize my insurance to pay my benefits directly to the dentist for all services rendered.
I authorize the use of this electronic signature on all insurance submissions.
I authorize the dentist to release all information necessary to secure the payment of benefits.
I understand that I am financially responsible for all charges, whether or not paid by insurance.

Secondary Dental Insurance

Name of Insured: _____

Last

First

MI

Insured's Birth Date: _____

ID #: _____ Group #: _____

Insured's Address: _____

Address 1

Address 2

City

State

Zip Code

Insured's Employer Name: _____

Employer Address: _____

Address 1

Address 2

City

State

Zip Code

Patient's relationship to insured: Self Spouse Child Other

Insurance Plan Name: _____

Insurance Address: _____

Address 1

Address 2

City

State

Zip Code

Insurance Authorization:

- By checking this box,
I authorize my insurance to pay my benefits directly to the dentist for all services rendered.
I authorize the use of this electronic signature on all insurance submissions.
I authorize the dentist to release all information necessary to secure the payment of benefits.
I understand that I am financially responsible for all charges, whether or not paid by insurance.

Medical History

Indicate which of the following you have had or have at present. By checking the box it will indicate a "Yes" response, leaving blank will indicate a "No" response.

- | | | | |
|--|---|---|--|
| <input type="checkbox"/> *Pre-Med - Amox | <input type="checkbox"/> *Pre-Med - Clind | <input type="checkbox"/> *Pre-Med - Other | <input type="checkbox"/> ADHD |
| <input type="checkbox"/> Allergies | <input type="checkbox"/> Allergy - Amox. | <input type="checkbox"/> Allergy - Aspirin | <input type="checkbox"/> Allergy - Bactrim |
| <input type="checkbox"/> Allergy - Clindamycin | <input type="checkbox"/> Allergy - Codeine | <input type="checkbox"/> Allergy - Dilantin | <input type="checkbox"/> Allergy - Doxycycline |
| <input type="checkbox"/> Allergy - Erythro | <input type="checkbox"/> Allergy - Hay Fever | <input type="checkbox"/> Allergy - Iodine | <input type="checkbox"/> Allergy - Latex |
| <input type="checkbox"/> Allergy - Lisinopril | <input type="checkbox"/> Allergy - Novacain | <input type="checkbox"/> Allergy - Other | <input type="checkbox"/> Allergy - Penicillin |
| <input type="checkbox"/> Allergy - Sulfa | <input type="checkbox"/> Alzheimer's Disease | <input type="checkbox"/> Anemia | <input type="checkbox"/> Anxiety |
| <input type="checkbox"/> Arthritis | <input type="checkbox"/> Artificial Joints | <input type="checkbox"/> Asthma | <input type="checkbox"/> Autism |
| <input type="checkbox"/> Basal Cell Carcinoma | <input type="checkbox"/> Bipolar Disorder | <input type="checkbox"/> Blood Disease | <input type="checkbox"/> COPD |
| <input type="checkbox"/> COVID 19 | <input type="checkbox"/> Cancer | <input type="checkbox"/> Cardiac Stents | <input type="checkbox"/> Celiac Disease |
| <input type="checkbox"/> Cholesterol | <input type="checkbox"/> Colitis | <input type="checkbox"/> Crohn's Disease | <input type="checkbox"/> Dementia |
| <input type="checkbox"/> Depression | <input type="checkbox"/> Dermatomyositis | <input type="checkbox"/> Diabetes | <input type="checkbox"/> Dialysis |
| <input type="checkbox"/> Diverticulitis | <input type="checkbox"/> Dizziness | <input type="checkbox"/> Encephalitis | <input type="checkbox"/> Endometriosis |
| <input type="checkbox"/> Epilepsy | <input type="checkbox"/> Excessive Bleeding | <input type="checkbox"/> Fainting | <input type="checkbox"/> Fibromyalgia |
| <input type="checkbox"/> G.E. reflux | <input type="checkbox"/> Glaucoma | <input type="checkbox"/> Gout | <input type="checkbox"/> HIV |
| <input type="checkbox"/> Hashimotos Disease | <input type="checkbox"/> Head Injuries | <input type="checkbox"/> Headaches | <input type="checkbox"/> Heart Disease |
| <input type="checkbox"/> Heart Murmur | <input type="checkbox"/> Hepatitis | <input type="checkbox"/> Hernia | <input type="checkbox"/> High Blood Pressure |
| <input type="checkbox"/> Insomnia | <input type="checkbox"/> Jaundice | <input type="checkbox"/> Kidney Disease | <input type="checkbox"/> Knee Replacement |
| <input type="checkbox"/> Liver Disease | <input type="checkbox"/> Lupus | <input type="checkbox"/> Lyme Disease | <input type="checkbox"/> Meniere Disease |
| <input type="checkbox"/> Mental Disorders | <input type="checkbox"/> Migraine | <input type="checkbox"/> Mitral ValveProlapse | <input type="checkbox"/> Multiple Sclerosis |
| <input type="checkbox"/> Nervous Disorders | <input type="checkbox"/> Neuropathy | <input type="checkbox"/> Osteogenesis Imperfecta (OI) | <input type="checkbox"/> Osteopenia |
| <input type="checkbox"/> Osteoporosis | <input type="checkbox"/> Other | <input type="checkbox"/> Pacemaker | <input type="checkbox"/> Parkinson's Disease |
| <input type="checkbox"/> Pregnancy | <input type="checkbox"/> Prostate Cancer | <input type="checkbox"/> Psoriasis | <input type="checkbox"/> Radiation Treatment |
| <input type="checkbox"/> Renal Sepsis | <input type="checkbox"/> Respiratory Problems | <input type="checkbox"/> Rheumatic Fever | <input type="checkbox"/> Rheumatism |
| <input type="checkbox"/> Rhinoplasty | <input type="checkbox"/> SVT | <input type="checkbox"/> Sarcoma | <input type="checkbox"/> Shingles |
| <input type="checkbox"/> Sinus Problems | <input type="checkbox"/> Sleep Apnea | <input type="checkbox"/> Smoker (Currently) | <input type="checkbox"/> Smoker (Previously) |
| <input type="checkbox"/> Stomach Problems | <input type="checkbox"/> Stroke | <input type="checkbox"/> Thrombocytosis | <input type="checkbox"/> Thyroid Problems |
| <input type="checkbox"/> Tinnitus | <input type="checkbox"/> Tuberculosis | <input type="checkbox"/> Tumors | <input type="checkbox"/> Ulcers |
| <input type="checkbox"/> Venereal Disease | <input type="checkbox"/> Vertigo | <input type="checkbox"/> Wolff-Parkinson-White | |

- | | |
|---|--|
| <input type="checkbox"/> Ever been hospitalized (illness or injury) | <input type="checkbox"/> Presently being treated for any other illnesses |
| <input type="checkbox"/> Taking medication for weight control (ie fen-phen) | <input type="checkbox"/> Taking dietary supplements |
| <input type="checkbox"/> Subject to frequent headaches | <input type="checkbox"/> A smoker or smoked previously |
| <input type="checkbox"/> FEMALE: Taking birth control pills | <input type="checkbox"/> FEMALE: Pregnant |

Are you taking any bisphosphonate medication? (prevents bone loss, including conditions like osteoporosis and certain cancers). May include medications like Fosamax, Actonel, or Boniva?

If any condition or alert selected above needs further clarification, please explain below:

Do you take antibiotic premedication for your dental visits? If yes, please explain.

What is your estimate of your general health?

Excellent Good Fair Poor

Name of physician and their specialty:

Most recent physical exam and purpose:

Describe any current medical treatment, impending surgery, or other treatment that may possibly affect your dental treatment:

List all medications, supplements, and/or vitamins taken within the last two years:

* By checking this box, I acknowledge that the above information is correct and I understand it is my responsibility to inform the office of any changes in my health as soon as possible.

Dental Information

How would you rate the condition of your mouth?

- Excellent Good Fair Poor

Previous Dentist name and how long you have been a patient there:

Date of most recent dental exam: _____ Date of most recent dental x-rays: _____

I routinely see my dentist every:

- 3 mo. 4 mo. 6 mo. 12 mo. Not routinely

What is your immediate concern?

Are you fearful of dental treatment? How fearful, on a scale of 1 (least) to 10 (most) _____

Personal History, Check all that apply:

- Had an unfavorable dental experience Had complications from past dental treatment Had trouble getting numb
 Had any reactions to local anesthetic Had/have braces, orthodontic treatment Had your bite adjusted
 Had any teeth removed

Smile Characteristics, Check all that apply:

- Is there anything about the appearance of your teeth that you would like to change?
 Have you ever whitened (bleached) your teeth?
 Have you felt uncomfortable or self conscious about the appearance of your teeth?
 Have you been disappointed with the appearance of previous dental work?

Bite and Jaw Joint, Check all that apply:

- You have problems with your jaw joint
 You have any problems chewing
 Your teeth changed in the last 5 years, become shorter, thinner, or worn
 Your teeth crowding or developing spaces
 You chew ice, bite your nails, use your teeth to hold objects, or have any other oral habits
 You clench you teeth in the daytime or make them sore
 You have problems with sleep or wake up with an awareness of your teeth
 You wear or have worn a bite appliance

Tooth structure, Check all that apply:

- Cavities within past 3 years
 The amount of saliva in your mouth seems too little or you have difficulty swallowing any food
 You notice or have holes (i.e. pitting, craters) on the biting surface of your teeth
 Any teeth sensitive to hot, cold, biting, sweets, or you avoid brushing any part of your mouth
 Any teeth with grooves, notches, chips, a cracked filling or pain
 Food gets caught between any teeth

Gum and Bone, Check all that apply:

- Gums bleed when brushing or flossing
- Treated for gum disease or were told you have lost bone around your teeth
- Noticed an unpleasant taste or odor in your mouth
- History of periodontal disease in your family
- Experienced gum recession
- Had any teeth become loose on their own (without injury), or have difficulty eating an apple
- Experienced a burning sensation in your mouth

If any of the checked boxes need further explanation, please describe:

Dental Practice Financial Policy

As a condition of your treatment by this office, financial arrangements must be made in advance. The practice depends upon reimbursement from patients for the costs incurred in their care. Financial responsibility on the part of each patient must be determined before treatment. As consistent with applicable laws and the policies of the patient's applicable dental insurance or other third-party payer coverage, we require the following:

All emergency dental services and any dental services performed without previous financial arrangements must be paid for in cash at the time services are rendered.

All dental services are charged directly to the patient and the patient is personally responsible for payment of all dental services, even if the patient carries dental insurance. This office will, as a courtesy, help prepare the patient's insurance forms and may assist in making collections from dental insurance companies, and will credit any collections from insurance to the patient's account.

Fee estimates for dental care can only be extended for a period of six months from the date of consultation.

Payment for services is due at the time of treatment, or if billed by this office, payment is due within thirty (30) days of billing.

Charges for services shall be as billed unless objected to, by the patient, in writing, within the time payment is due.

* **By checking this box, I acknowledge that I have read, and fully understand and agree to the terms of this Financial Policy.**

Notice of Privacy Practices Acknowledgment.

The privacy of your health information is important to us. Our Notice of Privacy Practices describes how your health information will be handled in various situations. We ask that you sign this form to acknowledge that you received a copy of our Notice of Privacy Practices.

By checking this box, I acknowledge that I have received a copy of the dental practice's Notice of Privacy Practices.

Signature of patient, parent, or guardian (responsible party):

Signature _____ Date _____

Name and relationship to patient:

Your initial examination with radiographs and a cleaning is considered treatment. The standard of care per the American Dental Association, recommends that radiographs be taken yearly to properly assess. In order for us to proceed you will need to give your consent.

I hereby give consent to the treating dentist to do all necessary treatment. I understand that I have been informed of all the risks and alternative treatment methods. I also understand that treatment is subject to change.

Signature _____ Date _____

Response Date: _____